Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0047
2019

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

Fo	r calen	dar year 2019 or tax year beginning		, and	l ending		
Na	me of fou	indation			A Employer	identification number	_
		FOUNDATION			_		
		I street (or P.O. box number if mail is not delivered to street address)		Room/suite		20-3508036	
	BOX 9				B Telephone	e number (see instructio	ns)
		, state or province, country, and ZIP or foreign postal code	04507	,			
	AMO	CA	94507		+		
FO	reign cou	ntry name Foreign province/state/county	Foreign	postal code	C If exempt	ion application is pendin	g, check here
G	Check	all that apply: Initial return Initial return	-	lia alaasita.	D 1 Foreign	n organizations, check h	ere >
Ŭ	Onlook	Final return Amended ret	of a former pub	iic cnarity		,	· -
		Address change Name change			_	n organizations meeting here and attach comput	
Н	Check	type of organization: X Section 501(c)(3) exempt private of organization.		<u> </u>	-	foundation status was te	
ä			able private fou			07(b)(1)(A), check here	
_				_	 		
ı			X Cash	Accrual	F If the four	dation is in a 60-month	
		ryear (from Part II, col. (c), ☐ Other (specify) S) ► \$ 858,568 (Part I, column (d), must be			under sec	tion 507(b)(1)(B), check	here >
Б	art I		e on cash basis.)			(N D) (
F	art i	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily	(a) Revenue ar		et investment	(c) Adjusted net	(d) Disbursements for charitable
		equal the amounts in column (a) (see instructions).)	expenses per books		income	income	purposes
	4		400.4	200			(cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)	400,0	500			
Revenue	2	Check ▶☐ if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments		984	984		
	4	Dividends and interest from securities	,	904	904		
	- 5а	Gross rents					
	b	Net rental income or (loss)					
	6a	Net gain or (loss) from sale of assets not on line 10					
	b	Gross sales price for all assets on line 6a					
Š	7	Capital gain net income (from Part IV, line 2)					
8	8	Net short-term capital gain					
	9	Income modifications					
	10a	Gross sales less returns and allowances					
	b	Less: Cost of goods sold					
	С	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)					
	12	Total. Add lines 1 through 11	400,9		984	0	
es	13	Compensation of officers, directors, trustees, etc.	72,0	000	3,600		68,400
enses	14	Other employee salaries and wages					
be	15	Pension plans, employee benefits	13,8	889			13,889
Ж	16a	Legal fees (attach schedule)	0.4	200	700		0.400
Operating and Administrative Exp	b	Accounting fees (attach schedule)		300 300	700 630		2,100 5,670
ati	С 17	Interest	0,	300	030		5,670
str	18	Taxes (attach schedule) (see instructions)					
Ë	19	Depreciation (attach schedule) and depletion		293			
<u>E</u>	20	Occupancy		200			
¥	21	Travel, conferences, and meetings					
pq	22	Printing and publications					
ā	23	Other expenses (attach schedule)	1,	187	300		887
ing	24	Total operating and administrative expenses.	,				
rat		Add lines 13 through 23	96,4	469	5,230	0	90,946
bel	25	Contributions, gifts, grants paid	205,				205,370
ō	26	Total expenses and disbursements. Add lines 24 and 25.	301,8	839	5,230	0	296,316
	27	Subtract line 26 from line 12:	,				
	а	Excess of revenue over expenses and disbursements	99,	145			
	b	Net investment income (if negative, enter -0-)			0		
	С	Adjusted net income (if negative, enter -0-)				0	

Pä	art II	Balance Sheets Attached schedules and amounts in the description of		End of	year
		should be for end-of-year amounts only. (See instruction	ons.) (a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	159,892	858,128	858,128
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule)			
	-	Less: allowance for doubtful accounts			
ß	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
ΑS	10a	Investments—U.S. and state government obligations (attach schedule)			
•	b	Investments—corporate stock (attach schedule)			
	C	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis			
	'''	Less: accumulated depreciation (attach schedule)			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	_				
	14	Land, buildings, and equipment: basis	2,573	440	440
	45	Less: accumulated depreciation (attach schedule)		440	440
	15	Other assets (describe	/		
	16	Total assets (to be completed by all filers—see the	100 005	050 500	050 500
	47	instructions. Also, see page 1, item I)		858,568	858,568
	17	Accounts payable and accrued expenses			
es	18	Grants payable			
Liabilities	19	Deferred revenue			
ā	20	Loans from officers, directors, trustees, and other disqualified person			
Ë	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)		
	23	Total liabilities (add lines 17 through 22)		0	
Balances		Foundations that follow FASB ASC 958, check here	▶□		
ü		and complete lines 24, 25, 29, and 30.			
alg	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions	· <u>·</u>		
Net Assets or Fund		Foundations that do not follow FASB ASC 958, check here			
丑		and complete lines 26 through 30.			
ō	26	Capital stock, trust principal, or current funds			
ts	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
Se	28	Retained earnings, accumulated income, endowment, or other fund		858,568	
As	29	Total net assets or fund balances (see instructions)	160,625	858,568	
et	30	Total liabilities and net assets/fund balances (see			
		instructions)	. 160,625	858,568	
	rt III	Analysis of Changes in Net Assets or Fund Bala			
1		net assets or fund balances at beginning of year—Part II, colu			
		of-year figure reported on prior year's return)			160,625
2		r amount from Part I, line 27a		2	99,145
3		r increases not included in line 2 (itemize) See Attached			609,817
4		lines 1, 2, and 3		4	869,587
5		eases not included in line 2 (itemize) See Attached State			11,019
6	Total	net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	858,568

Part	V Capital Gains an	d Losses for Tax on Investm	ent Income					
		ind(s) of property sold (for example, real estause; or common stock, 200 shs. MLC Co.)	ate,	(b) How acquired P—Purchase D—Donation	(c) Date ac (mo., day		(d) Date sold (mo., day, yr.)	
1a								
b								
С								
d								
е								
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		other basis nse of sale	(h) Gain or (loss) ((e) plus (f) minus (g))			
a								
b								
C								
d e								
е	Complete only for assets sl	nowing gain in column (h) and owned	by the foundation	on 12/31/69				
	Complete only for assets si	(j) Adjusted basis	(k) Excess of col. (i)				I. (h) gain minus t less than -0-) or	
	(i) F.M.V. as of 12/31/69	as of 12/31/69		(j), if any			from col. (h))	
а								
b								
С								
d								
е					1			
2	Capital gain net income or	r (net capital ioss) 1	also enter in Par enter -0- in Par	7	2		0	
3	Net short-term capital gair	n or (loss) as defined in sections 12		ĺ				
	-	, line 8, column (c). See instruction		r -0- in				
	Part I, line 8			5	3		0	
Was t		e this part blank. section 4942 tax on the distributabualify under section 4940(e). Do no			e period?		☐ Yes X No	
1		ount in each column for each year;			g any entri	es.		
Cale	(a) Base period years endar year (or tax year beginning in	(b) Adjusted qualifying distributions	Net value o	(c) of noncharitable-use as	sets		(d) stribution ratio divided by col. (c))	
Can	2018		,508	89	9,012	(coi. (b)	2.140251	
	2017		,250		7,395		3.419287	
	2016	254	,500	47	7,910		5.312043	
	2015	300	,600	91	1,386		3.289344	
	2014	288	,800	45	5,592		6.334445	
2	Total of line 1, column (d)				. 2	Ī	20.495370	
3		for the 5-year base period—divide						
	the number of years the fo	oundation has been in existence if	less than 5 year	·s	. 3		4.099074	
4	Enter the net value of non	charitable-use assets for 2019 fror	n Part X, line 5		. 4		818,332	
5	Multiply line 4 by line 3 .				. 5		3,354,403	
6	Enter 1% of net investmen	nt income (1% of Part I, line 27b)			. 6	<u> </u>	0	
7	Add lines 5 and 6				. 7		3,354,403	
8		ns from Part XII, line 4				10/ +	296,316	
	Part VI instructions.	ter than line 7, check the box in Pa	art vi, iirie TD, ar	iu compiete that p	oan using a	170 (a)	rate. See ine	

					9
Part '	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instru	ictions)			
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1			
С	here ▶ ☐ and enter 1% of Part I, line 27b				
	Part I, line 12, col. (b)				
2		2			0
3		3			0
4		4			
5		5			0
6	Credits/Payments:				
a	2019 estimated tax payments and 2018 overpayment credited to 2019 6a				
b	Exempt foreign organizations—tax withheld at source				
C	Tax paid with application for extension of time to file (Form 8868) 6c				
d 7	Backup withholding erroneously withheld	7			0
7		7			U
8 9	· · · · · · · · · · · · · · · · · · ·	9			0
10		10			0
11		11			0
	VII-A Statements Regarding Activities	I I			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it			Yes	No
	participate or intervene in any political campaign?		1a		Х
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the				
	instructions for the definition		1b		Χ
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials				
	published or distributed by the foundation in connection with the activities.				
С	Did the foundation file Form 1120-POL for this year?		1c		Χ
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				
	(1) On the foundation. ▶ \$ (2) On foundation managers. ▶\$				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax impose	ed			
	on foundation managers. ▶ \$		_		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
•	If "Yes," attach a detailed description of the activities.				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles		_		V
4-	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Did the foundation have unrelated business gross income of \$1,000 or more during the year?		3		X
4a b	If "Yes," has it filed a tax return on Form 990-T for this year?		4a 4b	N/A	X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	IN/A	Χ
Ū	If "Yes," attach the statement required by <i>General Instruction T</i> .				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
	By language in the governing instrument, or				
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that 	t			
	conflict with the state law remain in the governing instrument?		6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		7	Χ	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.				
	CA				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	al			
	(or designate) of each state as required by General Instruction G? If "No," attach explanation		8b	Χ	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)				
	or $4942(j)(5)$ for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If				
	"Yes," complete Part XIV		9		Χ
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing the	eir	40		
	names and addresses		10		Y

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Part	VII-A	Statements Regarding Activities (continued)			
				Yes	No
11	At any ti	me during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	_	g of section 512(b)(13)? If "Yes," attach schedule. See instructions	. 11		Х
12		foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	•	nad advisory privileges? If "Yes," attach statement. See instructions	12	1	X
13		bundation comply with the public inspection requirements for its annual returns and exemption application?	13	Χ	
		address N/A	0) 000 046		
14		ks are in care of ► WILLIAM HENRY (HANK) DELEVATI Telephone no. ► (408		25	
4-		at ► P O BOX 986 ALAMO CA ZIP+4 ► 945	07		. –
15		4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶	 		-
16		me during calendar year 2019, did the foundation have an interest in or a signature or other authority		Yes	No
		ank, securities, or other financial account in a foreign country?	16	1	Х
		instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the			
	name of	the foreign country			
Part	VII-B	Statements Regarding Activities for Which Form 4720 May Be Required			
	File For	m 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During th	he year, did the foundation (either directly or indirectly):			
	(1) Enga	age in the sale or exchange, or leasing of property with a disqualified person? \Box Yes $\overline{f X}$	No		
		ow money from, lend money to, or otherwise extend credit to (or accept it from) a			
		'	No		
		ish goods, services, or facilities to (or accept them from) a disqualified person? \Box Yes \Box	No		
	. , ,	compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes	No		
		sfer any income or assets to a disqualified person (or make any of either available for	I		
		· · · · · · · · · · · · · · · · · · ·	No		
		te to pay money or property to a government official? (Exception. Check "No" if the			
		dation agreed to make a grant to or to employ the official for a period after ination of government service, if terminating within 90 days.)	No		
			NO		
b		nswer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in ions section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		X
					1^
С	-	foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
C		t corrected before the first day of the tax year beginning in 2019?	. 1c		Х
2		n failure to distribute income (section 4942) (does not apply for years the foundation was a private	10		, , , , , , , , , , , , , , , , , , ,
_		g foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the er	nd of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			
	6d and 6	Se) for tax year(s) beginning before 2019?	No		
		list the years • 20, 20, 20, 20			
b		e any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
		to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
		s listed, answer "No" and attach statement—see instructions.)	2b	N/A	
С		ovisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
3a		, 20, 20, 20, 20 foundation hold more than a 2% direct or indirect interest in any business enterprise			
Ja			No		
b	•	did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or			
D	-	ried persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	-	sioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse			
		0-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the			
		on had excess business holdings in 2019.)	. 3b	N/A	
4a		oundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		L	Х
b		oundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable	a nurnose that had not been removed from jeonardy before the first day of the tay year beginning in 20102	4h	1	I v

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Part	VII-B	Statements Regarding Activities	tor w	hich Form 4	4720 N	∕lay Be Re	equire	a (contin	iued)			
5a		e year, did the foundation pay or incur any on propaganda, or otherwise attempt to i			section	4945(e))?		Yes	X No	•	Yes	No
		nce the outcome of any specific public ele ly or indirectly, any voter registration drive						Yes	X No			
		de a grant to an individual for travel, study						Yes	X No			
	(4) Provid	de a grant to an organization other than a or 4945(d)(4)(A)? See instructions	charita	ble, etc., orga	nizatio	n described	in	Yes	X No			
	(5) Provid	de for any purpose other than religious, chases, or for the prevention of cruelty to chil	naritable	e, scientific, lit	erary, o	or education	nal	Yes	X No			
b		swer is "Yes" to 5a(1)–(5), did any of the t						describe	d in			
		ons section 53.4945 or in a current notice								5b		
С	If the ans because	tions relying on a current notice regarding wer is "Yes" to question 5a(4), does the fo it maintained expenditure responsibility fo	oundati r the gr	on claim exer ant?	nption f	rom the tax		Yes	► No	,		
6a	If "Yes," attach the statement required by Regulations section 53.4945–5(d). Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?											
b		oundation, during the year, pay premiums,	directly	y or indirectly	on a p	ersonal ber	nefit cor	ntract? .		6b		Χ
		o 6b, file Form 8870.										
7a b		e during the tax year, was the foundation a pa						Yes	X No	7b	N/A	
8	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?								14/7 (
Part		nformation About Officers, Directo									es,	
		and Contractors										
1	List all o	fficers, directors, trustees, and foundat		inagers and t e, and average		ompensation mpensation		instruction Contribution				
		(a) Name and address	` ´hou	e, and average irs per week ted to position	` (lf ı	not paid, nter -0-)	emplo	oyee benefit erred compe	plans	(e) Expe	ense ace allowan	
See A	ttached St	atement										
				.00		0						
				.00		0						
				.00.		0						
2	Compen:	sation of five highest-paid employees (other t	.00	cluded	0	see ins	structions	s). If no	ne, ent	er	
2	"NONE."		other t	.00	verage eek	0		(d) Contrib employee plans and compen	utions to benefit deferred	(e) Expe		
2 NONE	"NONE."		other ti	.00 .00 han those ind	verage eek	0 0 0 on line 1—		(d) Contrib employee plans and	utions to benefit deferred	(e) Expe	ense acc	
	"NONE."		other t	.00 .00 han those ind	verage eek	0 0 0 on line 1—		(d) Contrib employee plans and	utions to benefit deferred	(e) Expe	ense acc	
	"NONE."		other the	.00 .00 han those ind	verage eek	0 0 0 on line 1—		(d) Contrib employee plans and	utions to benefit deferred	(e) Expe	ense acc	
	"NONE."		other the	.00 .00 han those ind	verage eek	0 0 0 on line 1—		(d) Contrib employee plans and	utions to benefit deferred	(e) Expe	ense acc	
	"NONE."		other the	.00 .00 han those ind	verage eek	0 0 0 on line 1—		(d) Contrib employee plans and	utions to benefit deferred	(e) Expe	ense acc	
	"NONE."		other the	.00 .00 han those ind	verage eek	0 0 0 on line 1—		(d) Contrib employee plans and	utions to benefit deferred	(e) Expe	ense acc	
	"NONE."		other th	.00 .00 han those ind	verage eek	0 0 0 on line 1—		(d) Contrib employee plans and	utions to benefit deferred	(e) Expe	ense acc	
	"NONE."		other the	.00 .00 han those ind	verage eek	0 0 0 on line 1—		(d) Contrib employee plans and	utions to benefit deferred	(e) Expe	ense acc	

Part VIII Information About Officers, Directors, Trustees, Foundation Manager and Contractors (continued)	s, Highly Paid Employees,
3 Five highest-paid independent contractors for professional services. See instructions.	f none, enter "NONE."
· · · · · · · · · · · · · · · · · · ·	pe of service (c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services	•
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the organizations and other beneficiaries served, conferences convened, research papers produced, etc.	e number of Expenses
1 NONE	
2	
3	
4	
"	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	• (

Part	X Minimum Investment Return (All domestic foundations must complete this part. Foreign	ın foundati	ons,
	see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	830,354
С	Fair market value of all other assets (see instructions)	1c	440
d	Total (add lines 1a, b, and c)	1d	830,794
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	830,794
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see		
	instructions)	4	12,462
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	818,332
6	Minimum investment return. Enter 5% of line 5	6	40,917
Part		ons	
	and certain foreign organizations, check here and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	40,917
2a	Tax on investment income for 2019 from Part VI, line 5		
b	Income tax for 2019. (This does not include the tax from Part VI.)		
С	Add lines 2a and 2b	2c	10.017
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	40,917
4	Recoveries of amounts treated as qualifying distributions	4	10.017
5	Add lines 3 and 4	5	40,917
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,	_	40.047
Dort	VIII Qualifying Distributions (see instructions)	7	40,917
	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	10	206 216
a b	Program-related investments—total from Part IX-B	1a 1b	296,316
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	10	
2	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
a b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	296,316
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.	-	200,010
J	Enter 1% of Part I, line 27b. See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	296,316
•	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whe		
	qualifies for the section 4940(e) reduction of tax in those years.		

Part XIII Undistributed Income (see instructions) (d) (a) (b) (c) Corpus Years prior to 2018 2018 2019 Distributable amount for 2019 from Part XI, 40,917 Undistributed income, if any, as of the end of 2019: 0 a Enter amount for 2018 only **b** Total for prior years: 20 ____, 20___, 20_ Excess distributions carryover, if any, to 2019: **a** From 2014 7,311,668 **b** From 2015 10,608,929 **c** From 2016 18,972,776 **d** From 2017 22.367.297 **e** From 2018 23,344,022 f Total of lines 3a through e 82,604,692 Qualifying distributions for 2019 from Part XII, \$ 296,316 a Applied to 2018, but not more than line 2a . . **b** Applied to undistributed income of prior years (Election required—see instructions) c Treated as distributions out of corpus (Election required—see instructions) **d** Applied to 2019 distributable amount 40,917 Remaining amount distributed out of corpus . . . 255,399 5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).) Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 82.860.091 **b** Prior years' undistributed income. Subtract line 4b from line 2b 0 **c** Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount—see instructions e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see 0 Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 0 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions). Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . 7,311,668 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 75,548,423 Analysis of line 9: 10 **a** Excess from 2015 10,608,929 **b** Excess from 2016 18,972,776 **c** Excess from 2017 22,367,297 **d** Excess from 2018 23,344,022 **e** Excess from 2019 . . . 255,399

Form 990-PF (2019) TWANDA FOUNDATION 20-3508036 Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling 4942(i)(3) or 4942(j)(5) Check box to indicate whether the foundation is a private operating foundation described in section Enter the lesser of the adjusted net Tax year Prior 3 years income from Part I or the minimum (e) Total (a) 2019 **(b)** 2018 (c) 2017 (d) 2016 investment return from Part X for 0 each year listed 0 85% of line 2a Qualifying distributions from Part XII, line 4, for each year listed 0 Amounts included in line 2c not used directly 0 for active conduct of exempt activities . Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . 0 Complete 3a, b, or c for the alternative test relied upon: "Assets" alternative test—enter: (1) Value of all assets 0 (2) Value of assets qualifying under section 4942(j)(3)(B)(i) 0 "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed . . . 0 c "Support" alternative test—enter: (1) Total support other than gross investment income (interest. dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) 0 (2) Support from general public and 5 or more exempt organizations as provided in 0 section 4942(j)(3)(B)(iii) . . . (3) Largest amount of support from an exempt organization 0 (4) Gross investment income 0 Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at Part XV any time during the year—see instructions.) **Information Regarding Foundation Managers:** a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) LISA K LAIRD SIDNE J LONG b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions. The name, address, and telephone number or email address of the person to whom applications should be addressed: **b** The form in which applications should be submitted and information and materials they should include:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

c Any submission deadlines:

factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During	he Year or Approve	ed for Fu	ture Payment	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	CONTRIBUTION	
a Paid during the year				
Aim High - Summer pgm for Tahoe/Truckee		PC	Summer learning pgm for	1,052
PO Box 410715			Tahoe/Truckee	
San Francisco, CA 94141-0715				
Alzheimer's Assoc		PC	Finding a cure for Alzheimer's	1,500
PO Box 96011				
Washington DC, DC 20090-6011				
Bread and Roses - East Bay Outreach Pgm		PC	Helps feed needy families in East	2,000
233 Tamalpais Dr, #100			Bay Area, pediatric hospitals,	
Corte Madera, CA 94925			special needs schools	
CAL Foundation - Crew		PC	Support CAL Foundation Crew	1,000
1 Alumni House				
Berkeley, CA 94720				
CC Times Share the Spirit - Crisis Center.org		PC	Feed & Clothe Needy Families in	5,000
PO Box 5498			Contra Costa County	
Walnut Creek, CA 94596		DO		4 000
CCC ARC George Miller Center		PC	Enhance the lives of children with special needs	1,000
1340 Arnold Dr Ste 127			Special fields	
Martinez, CA 94553 CCC Crisis Center		PC	Provides consuling for individuals	5,000
PO Box 3364		FC	in family or health crisis	3,000
Walnut Creek, CA 94598			In ranning of ribation cribic	
CERI - Center for Empowering Rufugees and Imigrants		PC	Mental Health Services for	2,000
544 International Blvd, Suite 9			refugees and imigrants	2,000
Oakland, CA 94606				
Choice in Aging		PC	Adult Day Care	1,000
490 Gold Club Rd		. •	/ tall 2 ay cars	1,000
Pleasant Hill, CA 94523				
Choice in Aging		PC	Adult Day Care	3,550
490 Gold Club Rd			,	•
Pleasant Hill, CA 94523				
Choice in Aging Network for Good		PC	Adult Day Care	3,090
490 Gold Club Rd				
Pleasant Hill, CA 94523				
Total See Attached Statement	<u> </u>		▶ 3a	205,370
b Approved for future payment				
		<u></u>		
Total			▶ 3b	0 000 PE (2012)

	t XVI	 A Analysis of Income-Producing Ac 	tivities				
Ente		s amounts unless otherwise indicated.		ısiness income	Excluded by secti	ion 512, 513, or 514	(0)
1	Progi	ram service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions.)
	a _						
	b _						
	c _						
	d _						
	e _						
	· _	ees and contracts from government agencies					
2		bership dues and assessments					
3		est on savings and temporary cash investments .			14	984	
4		ends and interest from securities					
5	Net r	ental income or (loss) from real estate:					
		Debt-financed property					
		lot debt-financed property					
6		ental income or (loss) from personal property					
7		r investment income					
8		or (loss) from sales of assets other than inventory					
9		ncome or (loss) from special events					
10 11							
••	b	r revenue: a					
	d						
	е						
		otal. Add columns (b), (d), and (e)				984	C
		1 A d d 1 line 10 a d 1 una na (b) (d) a nad (a)				13	984
		I. Add line 12, columns (b), (d), and (e)				-	
See	works	sheet in line 13 instructions to verify calculations	.)				
See Par	works t XVI	sheet in line 13 instructions to verify calculations Relationship of Activities to the A	.) Accomplishm	ent of Exempt	Purposes		
See Par Line	works	sheet in line 13 instructions to verify calculations	ccomplishm	ent of Exempt	: Purposes	importantly to the	
See Par Line	works t XVI No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incom	ccomplishm	ent of Exempt	: Purposes	importantly to the	
See Par Line	works t XVI No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incom	ccomplishm	ent of Exempt	: Purposes	importantly to the	
See Par Line	works t XVI No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incom	ccomplishm	ent of Exempt	: Purposes	importantly to the	
See Par Line	works t XVI No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incom	ccomplishm	ent of Exempt	: Purposes	importantly to the	
See Par Line	works t XVI No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incom	ccomplishm	ent of Exempt	: Purposes	importantly to the	
See Par Line	works t XVI No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incom	ccomplishm	ent of Exempt	: Purposes	importantly to the	
See Par Line	works t XVI No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incom	ccomplishm	ent of Exempt	: Purposes	importantly to the	
See Par Line	works t XVI No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incom	ccomplishm	ent of Exempt	: Purposes	importantly to the	
See Par Line	works t XVI No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incom	ccomplishm	ent of Exempt	: Purposes	importantly to the	
See Par Line	works t XVI No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incom	ccomplishm	ent of Exempt	: Purposes	importantly to the	
See Par Line	works t XVI No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incom	ccomplishm	ent of Exempt	: Purposes	importantly to the	
See Par Line	works t XVI No.	sheet in line 13 instructions to verify calculations Relationship of Activities to the A Explain below how each activity for which incom	ccomplishm	ent of Exempt	: Purposes	importantly to the	

orm 99	0-PF (2	2019) TWAND A	A FOUNDATION					20-3508036	Pa	ge 13
Part	XVII			sfers to and	Transaction	s and Re	elationships With N	loncharitable		
		Exempt Org	ganizations							
1	Did t	he organization d	lirectly or indirectly er	ngage in any o	f the following v	with any of	ther organization descr	ibed	Yes	No
	in se	ction 501(c) (other	er than section 501(c)	(3) organizatio	ons) or in section	n 527, rela	ating to political			
	orga	nizations?								
а	Tran	sfers from the rep	oorting foundation to	a noncharitable	e exempt organ	nization of:	·			
								1a(1)	Х
										Х
b		r transactions:								
			a noncharitable exer	npt organizatio	on			1b(1)	Х
				. •						Х
									•	Х
									_	Х
									_	Х
									_	Х
С					-				1	Х
d							should always show the f		1	1
							ndation received less tha			
							ods, other assets, or serv			
(a) Line	no.	(b) Amount involved	(c) Name of nonc	haritable exempt o	organization	(d) Des	scription of transfers, transacti	ons, and sharing arr	angemei	nts
				-	-		·	-		
2a	Is the	e foundation direc	ctly or indirectly affilia	ted with, or rel	ated to, one or	more tax-	exempt organizations	_		
	desc	ribed in section 5	01(c) (other than sec	tion 501(c)(3))	or in section 5	27?		LYes	X N	lo
b	If "Y€	es," complete the	following schedule.							
		(a) Name of organ	nization	(b) T	ype of organization		(c) Descrip	tion of relationship		
				-						
							d to the best of my knowledge and b	pelief, it is true,		
Sign	corre	ci, and complete. Declarati	on of preparer (other than taxpa	yer) is based on all int I	L	•	J.	May the IRS discus		
Here	<u> </u>					CRETAR	Y/CFO	with the preparer si See instructions.	X Yes	_
	Sig	nature of officer or trus	stee	Date	Title			1		

Preparer's signature

1613 Livorna Road West, Alamo, CA 94507

JoAnn K Kading

Print/Type preparer's name

Firm's name ► JoAnn K Kading, CPA

JoAnn K Kading

Paid

Preparer

Use Only

Date

10/14/2020

Firm's EIN ▶

Phone no.

PTIN Check X if self-employed PTIN P01218482

20-3522876

(925) 553-7245

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year Recipient(s) paid during the year Common Good Comm Foundation Street 364 Johnsville Rd City Zip Code State **Foreign Country** Blairsden 96103 Foundation Status Relationship Purpose of grant/contribution **Amount** Community Fdn in Blairsden 10,000 Name Commonwealth Club of Calif Street 110 Embarcadero Street City Zip Code **Foreign Country** State San Francisco CA 94105 Relationship **Foundation Status** PC Purpose of grant/contribution **Amount** Public Forum presentations 1,000 Name Covelo (Round Valley) Public Library Street PO Box 620 City Zip Code **Foreign Country** State 95428 Covelo CA Relationship **Foundation Status** PC Purpose of grant/contribution Amount Community Library Bldg Fund 1,000 Name Diablo Regional Arts Assoc - Women's Artistic Alliance Street 1601 Civic Dr Foreign Country City State Zip Code Walnut Creek CA 94596 Relationship **Foundation Status** PF Purpose of grant/contribution **Amount** Regional Arts Support 10,000 Name Down Syndrome Connection of the Bay Area Street 101 J Town & Country Dr City State Zip Code **Foreign Country** 94526 Danville CA Relationship **Foundation Status** PC Purpose of grant/contribution **Amount** Down syndrome school support 1,000 Name Exhale - After Abortion Support Street 1714 Franklin St, #100 - 141 City Zip Code State **Foreign Country** 94612 Oakland CA Relationship **Foundation Status** PC Purpose of grant/contribution **Amount** After abortion talkline & support 5,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year Recipient(s) paid during the year Name Futures Explored Inc Street 3547 Wilkinson Lane Zip Code Foreign Country State City Lafayette 94549 Relationship **Foundation Status** Purpose of grant/contribution **Amount** Job Skills & Training for Adults w Developmental Disabilities 1,500 Name George Mark Children's House Street 2121 George Mark Lane City State Zip Code **Foreign Country** San Francisco CA 94578 Relationship **Foundation Status** PC Purpose of grant/contribution **Amount** Pediatric Palliative Care 1,030 Name Girls Inc Alameda Street 510 16th St City State Zip Code **Foreign Country** Oakland 94612 CA Relationship **Foundation Status** PC Purpose of grant/contribution Amount Inspiring and training girls in Oakland 1,000 Name Girls Inc of West Contra Costa Street 260 Broadway City State Zip Code **Foreign Country** Richmond CA 94804 Relationship **Foundation Status** Purpose of grant/contribution **Amount** Inspiring and training girls in West Contra Costa County 1,000 Name Global Exchange Street 2017 Mission St, 2nd floor State | Zip Code **Foreign Country** City San Francisco 94110-1285 CA Relationship **Foundation Status** PC Purpose of grant/contribution **Amount** Supports social and environmental justice worldwide 2,000 Name Hawaii Public Radio - NPR Street 738 Kaheka St, Ste 101 City Zip Code State **Foreign Country** 96814 ΗΙ Honolulu Relationship **Foundation Status** PC Purpose of grant/contribution **Amount** Public Radio 1,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year Recipient(s) paid during the year Heifer Intl - Women Impowerment Street 1 World Ave City Zip Code Foreign Country State Little Rock 72202 Foundation Status Relationship Purpose of grant/contribution **Amount** Provides domestic and work animals for 3rd World needy families 2,200 Name Hospice of Hawaii Navian Street 860 Iwilei Rd City State Zip Code **Foreign Country** Honolulu HI 96817 Relationship **Foundation Status** PC Purpose of grant/contribution **Amount** Helps families of dying relatives in Hawaii 1,500 Hospice of the East Bay Street 3470 Buskirk Ave City State Zip Code **Foreign Country** Pleasant Hill 94523 CA Relationship **Foundation Status** PF Purpose of grant/contribution Amount Helps families of dying relatives in CC County 2,500 Name Hospice of the East Bay Street 3470 Buskirk Ave Zip Code Foreign Country City State Pleasant Hill CA 94523 Relationship **Foundation Status** Purpose of grant/contribution **Amount** Helps families of dying relatives in CC County 10,000 Name Jack London Historic Park Street 2400 London Ranch Rd City State Zip Code **Foreign Country** 95442 Glen Ellen CA Relationship **Foundation Status** PC Purpose of grant/contribution **Amount** Jack London Historic Park preservation 5,000 Name Kings Beach Community Resource Center Street PO Box 2810 City Zip Code State **Foreign Country** 96143 Truckee CA Relationship **Foundation Status** PF Purpose of grant/contribution **Amount** Community Support in Kings Beach, CA 1,545

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year Recipient(s) paid during the year Name KIVA Micro Loans Street 875 Howard, St, Suite 340 Zip Code Foreign Country City State San Francisco 94103 Foundation Status Relationship Purpose of grant/contribution **Amount** Women's Micro Loans - Intl 5,000 Name KQED Public Radio Street 2601 Mariposa City State Zip Code **Foreign Country** San Francisco CA 94110 Relationship **Foundation Status** PC Purpose of grant/contribution **Amount** Public Radio 1,500 Name Las Trampas Inc Street PO Box 515 City State Zip Code **Foreign Country** 94549 Lafayette CA Relationship **Foundation Status** PC Purpose of grant/contribution Amount Supports Adults with Disabilities 10,000 Name Las Trampas Inc Street PO Box 515 City State Zip Code **Foreign Country** Lafayette CA 94549 **Foundation Status** Relationship PC Purpose of grant/contribution **Amount** Supports Adults with Disabilities 10,000 Name Las Trampas Inc Street PO Box 515 City State | Zip Code **Foreign Country** 94549 CA Lafayette Relationship **Foundation Status** PC Purpose of grant/contribution **Amount** Supports Adults with Disabilities 4,000 Name Lindsay Wildlife Experience Street 1931 First Ave City Zip Code State **Foreign Country** 94597 Walnut Creek CA Relationship **Foundation Status** PC Purpose of grant/contribution **Amount** Wildlife Rehabilitation/Kids Summer Camp 1,000

Page 5 of 8

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year Recipient(s) paid during the year Lower East Side Tenement Museum Street 91 Orchard St City State Zip Code **Foreign Country** New York 10002-4387 Foundation Status Relationship Purpose of grant/contribution **Amount** Historic Tenement Museum 512 Name Meals on Wheels Street 1300 Civic Dr City Zip Code **Foreign Country** State Walnut Creek CA 94596 Relationship **Foundation Status** PC Purpose of grant/contribution **Amount** Provides meals for shut-in elderlies 1,025 Name Oakland Fund - Educational Fund Street PO Box 71005 City State Zip Code **Foreign Country** Oakland 94612 CA Relationship **Foundation Status** PC Purpose of grant/contribution Amount Scholarship Fund for Oakland Children 1,032 Name Planned Parenthood - Northern CA Street 2185 Pacheco St City Foreign Country State Zip Code CA 94520 Concord Relationship **Foundation Status** Purpose of grant/contribution **Amount** Provides Family Planning Education & Services 9,000 Name Project Avary, Inc Street PO Box 150088 City State Zip Code **Foreign Country** 94915 San Rafael CA Relationship **Foundation Status** PC Purpose of grant/contribution **Amount** Provide support and development for children of incarderated parents 3,000 Name Salesian College Prep HS Street 2851 Salesian Ave Zip Code City State **Foreign Country** 94804 Richmond CA Relationship **Foundation Status** PC Purpose of grant/contribution **Amount** Non Profit College Prep HS 10,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year Recipient(s) paid during the year Senior Helpline Services - Mobility Matters Street 1035 A Carol Lane Foreign Country City State Zip Code Lafayette 94549-4715 Foundation Status Relationship Purpose of grant/contribution **Amount** Assists seniors with rides, calls, referrals 1,000 Name Seva Foundation Street 1786 Fifth St City Zip Code **Foreign Country** State Berkeley CA 94710-1716 Relationship **Foundation Status** PF Purpose of grant/contribution **Amount** Supports 3rd World families with eye care 2,000 SF Chronicle Season of Sharing Fund Street PO Box 44740 City State Zip Code **Foreign Country** San Francisco 94144 CA Relationship **Foundation Status** PF Purpose of grant/contribution Amount Feed & Clothe Needy Families in Bay Area 5,000 Name Shakespeare Lake Tahoe Street 948 Incline Way Zip Code City State **Foreign Country** Incline Village NV 89451 Relationship **Foundation Status** PC Purpose of grant/contribution **Amount** Lake Tahoe Theater Group 2,500 Name SonRise Equestrian Foundation Street PO Box 3097 City State Zip Code **Foreign Country** 94526 Danville CA Relationship **Foundation Status** PF Purpose of grant/contribution **Amount** Support Disabled Children with Horseback Rides 2,000 Name Special Olympics of Northern Calif Street 3480 Buskirk Ave #340 City Zip Code State **Foreign Country** 94523-4343 Pleasant Hill CA Relationship **Foundation Status** PC Purpose of grant/contribution **Amount** Supports Disabled Youth Sport Competition 1,025

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year Recipient(s) paid during the year Name Transcendence Theatre - Jack London Park Street 19201 Sonoma Hwy, #214 Zip Code Foreign Country City State Sonoma 95476 Relationship **Foundation Status** Purpose of grant/contribution **Amount** Theater Group supporting Jack London State Park 10,000 Name Truckee Tahoe Comm Foundation - Senior Services Street PO Box 366 City Zip Code **Foreign Country** State Truckee CA 96160 Relationship **Foundation Status** PF Purpose of grant/contribution **Amount** Arts, Educ, and Environment issues in Truckee 1,534 Name **Urgent Action Fund** Street 660 13th Street, Suite 200 State Zip Code **Foreign Country** City Oakland 94612 CA Relationship **Foundation Status** PC Purpose of grant/contribution Amount Women's Human Rights Urgently 25,750 Name Wellspring Educational Services Street 1543 Sunnyvale Ave City State Zip Code **Foreign Country** Walnut Creek CA 94597 Relationship **Foundation Status** PC Purpose of grant/contribution **Amount** Teach life skills for Austic children 5,000 Name White Pony Express Street 3380 Vincent Rd #107 City State Zip Code **Foreign Country** 94523 CA Pleasant Hill Relationship **Foundation Status** PC Purpose of grant/contribution **Amount** Food and clothing for needy in Contra Costa County 1,025 Name Women's Cancer Resource Center Street 5741 Telegraph Ave City Zip Code State **Foreign Country** 94609 Oakland CA Relationship **Foundation Status** PC Purpose of grant/contribution **Amount** Treat women with cancer 5,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year Recipient(s) paid during the year Name Women's Foundation of Calif Street 300 Frank H Ogawa Plaza, #420 State Zip Code Foreign Country City Oakland 94612 Relationship Foundation Status Purpose of grant/contribution **Amount** Defends womens rights, fights trafficking, economic security 3,000 Name Street City State Zip Code **Foreign Country** Relationship **Foundation Status** Purpose of grant/contribution **Amount** Name Street City State Zip Code Foreign Country Relationship **Foundation Status** Purpose of grant/contribution **Amount** Name Street City State Zip Code Foreign Country Relationship **Foundation Status** Purpose of grant/contribution **Amount** Name Street City State Zip Code Foreign Country Relationship **Foundation Status** Purpose of grant/contribution **Amount** Name Street City State Zip Code Foreign Country Relationship Foundation Status Purpose of grant/contribution **Amount**

Form **4562**

Department of the Treasury

(99)

Internal Revenue Service

Depreciation and Amortization

(Including Information on Listed Property)

► Attach to your tax return.

Go to www.irs.gov/Form4562 for instructions and the latest information.

OMB No. 1545-0172
2019
Attachment

Sequence No. 179

Name(s) shown on return TWANDA FOUNDATION	Busin 990PF		ity to which this	20-3508036				
Part I Election To Expens			or Section 1	79		20-3300030		
Note: If you have any liste	-	-						
1 Maximum amount (see instruction							1	
2 Total cost of section 179 property							2	
3 Threshold cost of section 179 property							3	
4 Reduction in limitation. Subtract li							4	0
5 Dollar limitation for tax year. Subt							-	
•					•		5	0
separately, see instructions 6 (a) Description of				ost (business use		(c) Elected cos	-	
(a) Description of	property		(b) C	ost (busiliess use	orny)	(c) Liected cos	-	
							-	
7 Listed property. Enter the amount	from line 20				7			
8 Total elected cost of section 179							8	0
9 Tentative deduction. Enter the sm							9	0
10 Carryover of disallowed deduction							10	
11 Business income limitation. Enter							11	
12 Section 179 expense deduction. A							12	0
13 Carryover of disallowed deduction							0	
Note: Don't use Part II or Part III belo					13			
Part II Special Depreciatio				n (Don't inc	uda listad nr	onerty See ins	truction	one l
14 Special depreciation allowance for						operty. Oee ins	Tuch	J113. j
during the tax year. See instruction							14	
15 Property subject to section 168(f)							15	
16 Other depreciation (including ACF							16	
Part III MACRS Depreciation	n (Don't includ	o licted n	roporty Soc	inetructions	· · · · · ·		10	
MACKS Depreciation	III (DOII t iniciad	e listeu p	Section A	iristi uctions.				
17 MACRS deductions for assets pla	ecod in convice in t	tay years h		2010			17	
18 If you are electing to group any as							1/	
asset accounts, check here						▶ □		
Section B - Asse	ets Placed in Serv			ar Using the	General Depre	eciation System	т —	
(a) Olassification of management	(b) Month and	` ,	for depreciation	(d) Recovery				
(a) Classification of property	year placed	`	s/investment use	period	(e) Convention	(f) Method	(g) Dep	preciation deduction
40 - 0	in service	only—s	ee instructions)				 	
19 a 3-year property				+				
b 5-year property							 	
c 7-year property							 	
d 10-year property							 	
e 15-year property							 	
f 20-year property				0.5		0.0	 	
g 25-year property				25 yrs.	2424	S/L	 	
h Residential rental	<u> </u>			27.5 yrs.	MM	S/L	₩	
property				27.5 yrs.	MM	S/L	 	
i Nonresidential real				39 yrs.	MM	S/L	 	
property		<u> </u>		1	MM	S/L	<u> </u>	
Section C - Asset	s Placed in Servi	ce During	2019 Tax Yea	r Using the A	ternative Dep		<u>m</u>	
20 a Class life				10		S/L	 	
b 12-year				12 yrs.		S/L	 	
c 30-year				30 yrs.	MM	S/L	 	
d 40-year		<u> </u>		40 yrs.	MM	S/L	<u> </u>	
Part IV Summary (See instr							1 1	
21 Listed property. Enter amount fro							21	293
22 Total. Add amounts from line 12,	•							
here and on the appropriate lines					tructions	<u> </u>	22	293
23 For assets shown above and place		_	ent year, enter	tne				
portion of the basis attributable to	section 263A cos	is			23	1		

Form 45	562 (2019)				Τ\Λ/ΔΝ	DA FOI	JNDATI	NC					20-350	8036	Page 2
Part \	, ,	Property (In	nclude automo	biles.					tain airc	raft. ar	nd pro	perty u			raye z
			eation, or amu					-,						-	
		•	for which you ar		,	ndard m	nileage r	ate or	r deductii	na lease	e exper	se cor	nplete c	nlv 24a	
		-	ugh (c) of Sectio	_	-		_			_		,		 ,	
			n and Other Inf								passe	nger au	ıtomobil	es.)	
2/12	Do you have evidence					Yes			24b If "\					Yes	No
27a	Do you have evidence	I support the i		1		163		- '		165, IST	ile evidi	1			
	(a)	(b)	(c) Business/	(d)	Basis fo	(e) r depreciation	on	(f)		g)		h)		i)
	Type of property	Date placed	investment use percentage	Cost or o	other basis	(busines	ss/ investme se only)		Recovery		hod/		eciation		ection 179
	(list vehicles first)	in service	, ,			l .	• • • • • • • • • • • • • • • • • • • •		period	Conv	ention	aeai	uction	CC	ost
	Special depreciation		-					-			25				
	the tax year and us					se. see	instruct	ions .			25	l			
	Property used more						1.0	527	5	3000	D LIV	I	202		
Laptor	p Computer	6/27/2017	100.00%		1,527		1,5	527	5	20001	B - HY		293		
27	Property used 50%	or loss in a	unalified busines	C 1100:						1					
21	Froperty used 50 /	on less in a	qualified busifies							S/L –					
			%							S/L -					
			%	1						S/L -					
28	Add amounts in co	lump (h) line	, , ,		here an	d on line	21 na	ne 1			28		293		
	Add amounts in co		_				-	-				I	29		
	7 dd arriodrits iir co	1011111 (1), 11110					n Use o				• •		20		
Comple	ete this section for ve	hicles used hy								d nerso	n If you	nrovide	d vehicle	26	
	employees, first ans										-			30	
		· · · · · · · · · · · · · · · · · · ·			a)		b)		(c)		d)		(e)	(f)
30	Total business/investment miles driven during			1	icle 1	-	icle 2	Ve	ehicle 3	1	icle 4	1	icle 5	-	icle 6
	the year (don't inclu		· ·												
	Total commuting mile	_													
	Total other personal		-												
	miles driven	•													
	Total miles driven du		Add												
	lines 30 through 32														
	Was the vehicle avai			Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
	use during off-duty h	ours?													
35	Was the vehicle used	d primarily by a	a more than												
	5% owner or related	person?													
36	Is another vehicle av	ailable for per	sonal use? .												
		Section C-	-Questions for I	Employ	ers Wr	no Provi	de Vehi	icles f	for Use b	y Their	Emplo	oyees			
Answe	er these questions t	o determine i	if you meet an e	xceptio	n to con	npleting	Section	B for	vehicles	used by	y emplo	yees w	/ho are i	n't	
more t	than 5% owners or	related perso	ns. See instruct	ions.											
37	Do you maintain a w	ritten policy sta	atement that prohi	bits all p	personal	use of ve	ehicles, ii	ncludir	ng commu	ting, by				Yes	No
38	Do you maintain a w	ritten policy sta	atement that prohi	bits per	sonal us	e of vehic	cles, exc	ept co	mmuting,	by your					
	employees? See the														
	Do you treat all use of												-		
	Do you provide more														
	use of the vehicles, a														
	Do you meet the req														
	Note: If your answer		40, or 41 is "Yes,	" don't c	omplete	Section	B for the	covere	ed vehicle	S.					
Part \	VI Amortiz	zation				1			1		1			1	
		(a)			(b)		(c)		(d)		(e) Amortizatio	n .	(f)
	Descrip	tion of costs			amortizatio	on Am	nortizable a	amount	Code	section		period or		Amortization	for this year
					pegins							percentag	-		
42	Amortization of cos	sts that begin	s during your 20	19 tax :	year (se	e instru	ctions):		1		1			I	
									-						
40	A	4 - 414 1		40.4									40		
43	Amortization of cos	รเร เทลเ pegar	i before your 20	ia tax i	year .								43		

44

Total. Add amounts in column (f). See the instructions for where to report

0

44

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

TWANDA FOUNDATION

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2019

Employer identification number

20-3508036

Organization type (check one):								
Filers of:	Section:							
Form 990 or 990-EZ	501(c)() (enter number) organization							
	4947(a)(1) nonexempt charitable trust not treated as a private foundation							
	527 political organization							
Form 990-PF	X 501(c)(3) exempt private foundation							
	4947(a)(1) nonexempt charitable trust treated as a private foundation							
	501(c)(3) taxable private foundation							
Check if your organiza	tion is covered by the General Rule or a Special Rule .							
, ,	01(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See							
General Rule								
or more (in mo	cation filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 cney or property) from any one contributor. Complete Parts I and II. See instructions for determining a otal contributions.							
Special Rules								
regulations un 13, 16a, or 16	cation described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the der sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line b, and that received from any one contributor, during the year, total contributions of the greater of (1) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.							
contributor, du	ration described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one ring the year, total contributions of more than \$1,000 <i>exclusively</i> for religious, charitable, scientific, cational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.							
contributor, du contributions t during the yea General Rule	ration described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one ring the year, contributions exclusively for religious, charitable, etc., purposes, but no such otaled more than \$1,000. If this box is checked, enter here the total contributions that were received r for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the applies to this organization because it received nonexclusively religious, charitable, etc., contributions 0 or more during the year							
Caution: An organizat	ion that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990,							

990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Employer identification number
TWANDA FOUNDATION 20-3508036

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.								
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution						
1	Lisa K Laird 1655 Las Trampas Rd Alamo CA 94507 Foreign State or Province: Foreign Country:	\$200,000	Person X Payroll Noncash (Complete Part II for noncash contributions.)						
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution						
2	Sidne J Long 1493 Paseo Nogales Alamo CA 94507 Foreign State or Province: Foreign Country:	\$100,000	Person X Payroll Noncash (Complete Part II for noncash contributions.)						
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution						
3	James Laird Trust 4243 Josh Court Carmichael CA 95608 Foreign State or Province: Foreign Country:	\$100,000_	Person X Payroll Noncash (Complete Part II for noncash contributions.)						
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution						
	Foreign State or Province: Foreign Country:	\$	Person Payroll Noncash (Complete Part II for noncash contributions.)						
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution						
	Foreign State or Province: Foreign Country:	\$	Person Payroll Noncash (Complete Part II for noncash contributions.)						
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution						
	Foreign State or Province: Foreign Country:	\$	Person Payroll Noncash (Complete Part II for noncash contributions.)						

Name of organization Employer identification number
TWANDA FOUNDATION 20-3508036

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed. Part II (a) No. (c) (d) from FMV (or estimate) Description of noncash property given Date received (See instructions.) Part I (a) No. (c) (b) (d) FMV (or estimate) from Description of noncash property given Date received Part I (See instructions.) (a) No. (c) (b) (d) FMV (or estimate) from Description of noncash property given Date received Part I (See instructions.) (a) No. (c) (d) (b) FMV (or estimate) from Description of noncash property given Date received Part I (See instructions.) (a) No. (c) (b) (d) FMV (or estimate) from Description of noncash property given Date received (See instructions.) Part I (a) No. (c) (b) (d) FMV (or estimate) from Description of noncash property given Date received (See instructions.) Part I

Name of org	anization FOUNDATION				Employer identification number 20-3508036					
Part III	Exclusively religious, charitable, etc., co (10) that total more than \$1,000 for the y the following line entry. For organizations of contributions of \$1,000 or less for the year Use duplicate copies of Part III if additional	ear from any o completing Part r. (Enter this inf	one contributor. Comple t III, enter the total of excl formation once. See instru	te colu <i>lusivel</i> y	section 501(c)(7), (8), or umns (a) through (e) and religious, charitable, etc.,					
(a) No. from Part I	(b) Purpose of gift) Use of gift	(d) Description of how gift is held					
	Transferee's name, address, and a		ransfer of gift Relationsh	nip of t	transferor to transferee					
(a) No.	For. Prov. Country			 						
from Part I	(b) Purpose of gift	(с) Use of gift	(d) Description of how gift is held					
	Transferee's name, address, and a		ransfer of gift Relationsh	nip of t	transferor to transferee					
	For. Prov. Country									
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held					
	T		ransfer of gift							
	Transferee's name, address, and a				transferor to transferee					
(a) No. from Part I	(b) Purpose of gift	(с) Use of gift	(d) Description of how gift is held					
	(e) Transfer of gift									
	Transferee's name, address, and a	<u> </u>	Relationsh	nip of t	transferor to transferee					
	For. Prov. Country									

Part I, Line 16b (990-PF) - Accounting Fees

		-	2,800	700	0	2,100
Ī						Disbursements
			Revenue and			for Charitable
			Expenses per	Net Investment	Adjusted Net	Purposes
		Description	Books	Income	Income	(Cash Basis Only)
	1	JoAnn K Kading, CPA	2,800	700		2,100

Part I, Line 16c (990-PF) - Other Professional Fees

		6,300	630	0	5,670
					Disbursements
		Revenue and			for Charitable
		Expenses per	Net Investment	Adjusted Net	Purposes
	Description	Books	Income	Income	(Cash Basis Only)
1	Consultant Susan Kodani	6,300	630		5,670
2					0
3		0			0
4		0			0

Part I, Line 19 (990-PF) - Depreciation and Depletion

						293	0	0
					Beginning	Revenue	Net	Adjusted
	Date	Method of		Cost or	Accumulated	and Expenses	Investment	Net
Description	Acquired	Computation	Asset Life	Other Basis	Depreciation	per Books	Income	Income
1 #1 Laptop computer	3/1/2012	ADS SL Mid Qtr Conven	5	1,446	1,446		•	
2 #2 Laptop computer	6/26/2017	GDS DDB HY Conv	5	1,527	794	293		

Part I, Line 23 (990-PF) - Other Expenses

		1,187	300	0	887
		Revenue and			Disbursements
		Expenses	Net Investment	Adjusted Net	for Charitable
	Description	per Books	Income	Income	Purposes
1	Bank Fee	300	300		
2	Post Office Box	140	0		140
3	FTB Filing Fee	20	0		20
4	Charitable Trust Annual Registration Fee	75	0		75
5	Office Max supplies	652	0		652
	' '				

Part II, Line 14 (990-PF) - Land, Buildings, and Equipment

		2,973	2,240	2,533	733	440	440	
			Accumulated	Accumulated				
		Cost or	Depreciation	Depreciation	Book Value	Book Value	FMV	
	Asset Description	Other Basis	Beg. of Year	End of Year	Beg. of Year	End of Year	End of Year	
	1 #1 Laptop Computer	1,446	1,446	1,446	0	0	0	
	2 #2 Laptop Computer	1,527	794	1,087	733	440	440	

Part III (990-PF) - Changes in Net Assets or Fund Balances

	Line 3 - Other increases not included in Part III, Line 2		
1	01/01/2019 Thomas J Long Foundation Retained Earnings merged into Twanda Foundation	1	605,951
2	Cash received for settlement/refund of Thomas J Long Foundation 2018 expenses	2	3,866
3	Total	3	609,817
	Line 5 - Decreases not included in Part III, Line 2	4	0.000
1	Adjustment to Thomas J Long Foundation RE for 2018 legal/accounting expenses paid by Twanda	1 _	8,992
2	Twanda Foundation 2018 insurance expense recorded in 2019	2 _	2,027
3	Total	3	11,019

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

										72,000	8,234	0
		Check "X"							Avg Hrs			Expense
	Name	if Business	Street	City	State	Zip Code	Foreign Country	Title	Per Week	Compensation	Benefits	Account
	SIDNE J LONG		1493 PASEO NOGALES	ALAMO	CA	94507		DIR/PRES	2.00			
1												
	LISA K LAIRD		1655 LAS TRAMPAS ROAD	ALAMO	CA	94507		DIR/VP	1.00	0		
2												
	WILLIAM HENRY (HANK) DELEVA		1493 PASEO NOGALES	ALAMO	CA	94507		DIR/SEC/CF O	15.00	72,000	8,234	
3												
	TINA MARIE FRANKLIN		1026 CHERRY AVE	SAN JOSE	CA	95125		TRUSTEE	0.50	0		
4												
	FRANK ANDREW FRANKLIN		1026 CHERRY AVE	SAN JOSE	CA	95125		TRUSTEE	0.50	0		
5												

Summary of Unadjusted Basis of Qualified Property (4562)

12/31/2019

Summary of Qualified Property by Activity

		Unadjusted
	Activity	Cost or Basis
1	990PF	2,973

Detail of Qualified Property

			Date In	Recovery	Years in	Total Cost	Business/Time	Unadjusted
	Activity	Asset Description	Service	Period	Service	or Basis	Use Percent	Cost or Basis
2	990PF	Laptop Computer	3/1/2012	5	8	1,446	100.00%	1,446
3	990PF	Laptop Computer	6/27/2017	5	3	1,527	100.00%	1,527